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Original Article

Use of parenteral methotrexate in rheumatic diseases: A systematic review[☆]



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ABSTRACT

Objective: To analyse the efficacy, adherence, patient satisfaction, safety, pharmacodynamics and cost-effectiveness of parenteral methotrexate (MTX) in patients with rheumatic diseases.

Methods: A systematic review of literature was carried out in Medline, Embase and Cochrane Central from the beginning until June 2019. Studies including adult patients with rheumatic diseases being treated with parenteral MTX were identified and data on efficacy, adherence, satisfaction, safety, pharmacokinetics, and cost-effectiveness analysed. As for the designs, systematic reviews, clinical trials, or observational studies were permitted, including cross-sectional and small-sample studies if they were pharmacokinetic studies.

Results: Out of 4160 identified articles, 80 articles were finally included. The efficacy profile of parenteral MTX seems useful in general and in those patients with insufficient response to oral MTX. The parenteral route does not seem to increase the rate or severity of adverse events due to the use of MTX. The use of parenteral MTX is an appropriate way to reduce costs in patients with inadequate response to oral MTX. Adherence and satisfaction are favoured by training programmes in the use of the parenteral route. The results in rheumatic diseases other than rheumatoid arthritis (RA) are very scarce and do not enable obtaining conclusive data.

Conclusions: Parenteral MTX can be an alternative to the use of oral MTX, due to its profile of efficacy, safety, adherence and pharmacoeconomic results, especially in those patients with RA.

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Revisión sistemática del uso de metotrexato por vía parenteral en enfermedades reumáticas

RESUMEN

Objetivo: Analizar la eficacia, adherencia, satisfacción del paciente, seguridad, farmacodinámica y costo-efectividad del (MTX) parenteral en pacientes con enfermedades reumáticas.

Métodos: Se llevó a cabo una revisión sistemática basada en una estrategia de búsqueda en Medline, Embase y Cochrane Library (inicio-06/2019). Se identificaron estudios que incluyeran pacientes adultos con enfermedades reumáticas en tratamiento con MTX parenteral y que analizaran datos de eficacia, adherencia, satisfacción, seguridad, farmacocinética o costo-efectividad. En cuanto a los diseños se permitieron revisiones sistemáticas, ensayos clínicos o estudios observacionales, incluyendo transversales y estudios con muestras pequeñas si eran estudios de farmacocinética.

Palabras clave:

Metotrexato

Eficacia

ECA

Parenteral

Revisión sistemática

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Resultados: De 4.160 artículos identificados, se incluyeron finalmente 80. El MTX parenteral parece útil de manera general y en especial en aquellos pacientes con respuesta insuficiente a MTX oral. La vía parenteral no parece aumentar la tasa ni la gravedad de los eventos adversos con respecto a la oral y podría reducir costes en aquellos pacientes con respuesta inadecuada a MTX oral. La adherencia y satisfacción se ven favorecidos por programas de entrenamiento en la vía parenteral. Los resultados en enfermedades reumáticas distintas a la artritis reumatoide (AR), son muy escasos y no permiten obtener datos concluyentes.

Conclusiones: El MTX por vía parenteral podría ser una alternativa al uso de MTX oral, por su perfil de eficacia, seguridad, adherencia, satisfacción y resultados fármaco-económicos, especialmente en pacientes con AR.

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Introduction

Methotrexate (MTX) is currently the most widely used disease-modifying antirheumatic drug (DMARD) in rheumatology because of its effectiveness in symptomatic control, delayed joint damage, low cost, and favourable safety profile.

MTX is a structural analogue of folic acid that acts by competitively inhibiting the enzyme dihydrofolate reductase (DHFR) that is involved in the formation of folic acid, which, in turn, is necessary to create nucleoside thymidine, required for the synthesis of DNA, RNA, thymidylate, and protein.¹ With this in mind, it is expected to be distributed primarily in organs containing high levels of DHFR (lung, liver, kidney, and gastrointestinal tract) and high cell turnover (skin, germ, and tumour cells), which accounts for its indications and main side effects. MTX acts by partially inhibiting the immune system and reducing long-term autoimmune joint inflammation.²

While its safety profile is well-established and advantageous, many patients can experience gastrointestinal intolerance, particularly with increasing doses, which may limit both its efficacy and even its use.³ Similarly, adherence to MTX treatment can also vary and is probably multifactorial (adverse events, non-adherence to chronic medications, etc.); in some studies, it has been found to be as high as 30%–40% of patients.^{4,5}

Parenteral administration of MTX can be a useful alternative in many of these patients. The aim of this systematic review is to establish the profile of use, adherence, safety, satisfaction, pharmacokinetics, and pharmaco-economic analysis of parenteral MTX in patients with rheumatic diseases, based on the best available evidence.

Material and methods

A systematic review was carried out. To this end, studies were selected that included (1) adult subjects with rheumatic diseases, (2) in treatment with parenteral MTX, regardless of the route of administration, and that (3) analysed data on efficacy, safety, adherence, satisfaction, pharmacokinetics, or cost-effectiveness. As for design, studies with the following designs were accepted: systematic reviews, clinical trials, or observational studies with small samples, as long as they included pharmacokinetics. Animal and basic science studies were excluded.

Search strategy

Search strategies were generated by an expert documentalist (MPR) with MeSH terms and free text in the following bibliographic databases: Medline (via OVID), Embase, and Cochrane Library, all from their inception until June 2019. Articles about studies in human subjects and in English or Spanish were used as limits. Subsequently, a secondary search

of the bibliography of the articles finally included was performed.

Annex 1 shows the Medline search strategy. Based on this, Embase and Cochrane were generated. All citations resulting from the searches were entered into EndNote® libraries to facilitate their handling.

Article selection, data collection, and bias assessment

Two reviewers, rheumatologists with extensive experience in systematic reviews (TO, EL), independently screened the articles resulting from the search strategy in the different bibliographic databases. In case of discrepancies, a third researcher (LC) was included. The search results were first screened by title and abstract, or by full article, for those lacking an abstract, in sessions lasting a maximum of 60 min. Following this process, the full text of the selected articles was retrieved and analysed in detail. The articles retrieved were classified according to the topics of interest they covered (efficacy, safety, adherence, satisfaction, etc.) and the information was collected directly in tables prepared for this purpose. The Oxford Centre for Evidence-Based Medicine guidelines were used to homogeneously evaluate the studies, assigning a level of evidence to each study according to the question it answered.⁶

Results

Fig. 1 shows the flow chart of the article selection process. Of the 4,160 initially captured by the searches, and after eliminating duplicates and selection by title and abstract and full reading, 80 articles were finally included (full reading and excluded articles can be found in Appendix 1). Of these articles, 72 included participants with rheumatoid arthritis (RA), six with spondyloarthritis (SpA), three with systemic autoimmune diseases, and one with pyrophosphate deposition disease.

Table 1 presents the descriptive data of the included articles and Table 2 details their results, according to the topics of interest. The synthesis by questions and rheumatic diseases is presented below.

Clinical efficacy of the injected route

Despite the fact that most of the studies included examined the efficacy of parenteral MTX, most of them did not have a comparator group. Moreover, as older studies were included, currently used efficacy endpoints, such as remission or EULAR response, could only be found in the most recent studies. The domains assessed include data on activity (including remission), structural damage, pain, stiffness, function, fatigue, hand strength, physician and patient global ratings, quality of life, acute phase reactants, corticosteroid consumption and, as a possible efficacy variable, saving/ delayed prescription of biologic therapies, MTX survival, and treatment changes.

Table 1
Table of evidence.

#	Study	Duration	Population	Route admin.	Comparison (Before = > After)	Mean dose (mg/ wk)	Folic acid	Other ttm	Response variables	Quality
1	Ahmed 2010 ⁷	24 wk	-RA	sc	sc vs. oral	2 mg/ wk w/ increasing doses	–	–	-Efficacy	3b
2	CT Arthur 1999 ⁸ O, R	–	n: RA = 33; PsA = 4 –68% ♀ –age 49 –DD 5	im	vo--> im	20 mg/ wk ^a	–	–	-Adhere -Satisfaction -Safety	2c
3	Bakker 2010 ⁹ RCT	3 m	-n: RA = 151 –77% ♀ –age 54	sc	per os--> sc--> + cycles	Max 30 mg/ wk	0.5 mg/d	-NSAID	-Efficacy	2b
4	Branco 2016 ¹⁰ O, R	7 yr	-n: RA = 50 –87% ♀ –age 55 –DD 11 yr	sc	per os--> sc	18.3 mg/ wk ^b	–	-DMARDs -Biolog	-Efficacy -Safety	18.3 mg/ wk ^b
5	Bharadwaj 2007 ¹¹ O, R	12 m	-n: RA = 32 –age 61 –DD 4 yr	sc	per os--> sc	7.5-25 mg/ wk	15 mg/ wk	–	-Efficacy -Safety	3b-4
6	Bianchi 2018 ¹² Open-label CT	12 wk	-n: RA = 10 –70% ♀ –age 58	sc	–	50 mg/ wk (for 4 wk, followed by 25 mg /4 wk; and 15 mg /4 s)	12 mg/ wk	–	-Efficacy -Safety	3a
7	Bingham 2003 ¹³ O, P	24 wk	-n: RA = 33 –age 51	im	per os--> im	Max 25 mg/ wk	5 mg/ d × 6 d/ wk	-DMARDs	-Efficacy	3b-4
8	Borman 2014 ¹⁴ O,R	3 m	-n: RA = 80 –age 54 –DD 122 m	sc	per os--> sc	16.5 mg/ wk	–	-Cortic -Cortic -NSAID	-Safety -Efficacy -Safety	3a
9	Braun 2008 ¹⁵ RCT	6 m	-n: RA = 384 –79% ♀ –age 58 –DD 2.5 m	sc	-per os--> sc -sc--> per os	15–20 mg/ wk ^b	5 mg/ d	-Cortic -NSAID	-Efficacy -Safety	1b
10	Brooks 1990 ¹⁶ O, P	1 wk	-n: RA = 5 –60% ♀ –age 45–75	im/ wkc	per os-->im-->sc	24.5 mg/ wk	–	–	-PK	4
11	Burbage 2001 ¹⁷ O,R	9 m	-n: RA = 24; SpA = 4; SLE = 2	im	per os--> im	10–15 mg/ wk	–	–	-Efficacy - Satisfaction	3b-4

Table 1 (Continued)

#	Study	Duration	Population	Route admin.	Comparison (Before = > After)	Mean dose (mg/ wk)	Folic acid	Other ttm	Response variables	Quality
12	Calasan 2013 ¹⁸ CS	–	-n: RA = 249; PsA = 42 –62.2% –age 59.4	sc	per os vs. sc	20.0 mg/ wk		-NSAID -PIP -Cortic -DMARDs	-Safety -Safety	2b
13	Capone 2000 ¹⁹ O,P	8 wk	-n: RA = 29 –72.4% –age 45.2	im	–	7.5 mg	–	-Cortic -Paracetamol	-PK	3b
14	Carpentier 1998 ²⁰ CT, crossover	6 m	-n: RA = 23 –69.5% –age 61	im	per os (before study initiation)	10.7 mg	6 d/ wk	-Cortic	-PK	2b
15	Chichasova 2018 ²¹ O,P	36 m	-n: RA = 74 –age 45.2 –DD 5.2 m	sc		15 mg/ wk	5–10 mg/ wk	-NSAID	-Efficacy -Safety	2b
16	Crespo 2014 ²² Ph-Ec	5 yr	Imaginary cohort –78.9% –age 56	sc	sc vs. per os				-Econ	2a
17	Curtis 2016 ²³ O, P	12 m	-n: RA = 979 –91% –age 48	sc	MTX sc vs. MTX per os vs. biol				-Safety	3b
18	De Groot 1997 ²⁴ O, P	–	-n: WG = 17 –47% –age 46	iv	–	1.7–7.5 mg/ day		-Cortic	-Efficacy	3b-4
19	Demary ²⁵ 2014 RCT	6 m	-n: RA = 111 –73% –age 54 – –DD 3	sc	sc--> sc ^c sc--> sc Pt edu	15–20 mg/ wk	–1/ wk	-DMARDs -NSAID	- Satisfaction -Safety	2a
20	Dhaon 2013 ²⁶ CT	24 wk	-n: RA = 66	sc	1) 7.5 mg/ 2 or 3 times per wk 2) 15–22.5 mg/ oral 3) 15–22.5 mg/ iv	15–22.5	–	–	-Efficacy -Safety	2b
21	Dhaon 2017 ²⁷ O, P	24 wk	-n: RA = 135 –80% –age 40 –DD 67 m	im	per os/2 or 3 times / wk per os/ single dose	15–20 mg/ wk		-HCQ	-Efficacy -Safety	2a
22	Finckh 2014 ²⁸ RCT, crossover	3 m	n: CPPD = 26 –56% –age 62	sc	im sc PBO	15 mg/ wk	5–10 mg/ wk	-Analg	-Efficacy -Safety	3a
23	Fitzpatrick 2011 ²⁹	–	NICE	sc					-Econ	3a

Table 1 (Continued)

#	Study	Duration	Population	Route admin.	Comparison (Before = > After)	Mean dose (mg/ wk)	Folic acid	Other ttm	Response variables	Quality
24	Ph-Ec Fitzpatrick 2011 ³⁰	-	Costs in Great Britain	sc					-Econ	3a
25	Ph-Ec Flipo 2018 ³¹	6 m	-n: RA = 466	sc	sc (with prior per os use) sc	15.1 mg			-Adhere	3a
26	O, P Freundlich 2014 ³²	8 wk	-age 59 -DD: 6,5 yr -n: RA = 101 -79.2% ♀ -age 60 -DD 13 yr	sc	per os--> sc	1/25 mg/ wk	-		-Satisfaction -Safety	2a-b
27	O, P Godfrey 1998 ³³	36 m	n: RA = 62 -66% ♀ -age 58 -DD 153 wk	im		10.4 mg	-	-NSAID	PK	2b
28	O, P Gottheil 2016 ³⁴	3 yr	-n: RA = 1,214	sc	MTX per os vs. MTX sc vs. combined therapy				-Efficacy	4
29	Gridneva 2015 ³⁵		-71.3% ♀ -age 54 -DD 5.5 m -n: RA = 237	sc	MTX per os vs. MTX sc vs. combined therapy				-Efficacy	4
30	O, P Gridneva 2015 ³⁵	12 m	-n: RA = 47 -38% ♀ -age 51 -DD 4.2 m	sc	sc	Max 30 mg/ wk			-Efficacy	1b
31	Gridneva 2018 ³⁷	1 yr	-n: RA = 106	sc		10–15 mg/ wk (max 30 mg)			Safety	3b
32	O, P Griffin 2004 ³⁸	6 m	-n: RA = 22	sc/im	per os--> sc/im	17.5 mg/ wk			-Efficacy	4
33	O, R Haibel 2007 ³⁹	16 wk	-n: EA = 20	sc		15 mg/ wk (4 wk)--> 20 mg/ wk (12 wk)		-Cortic	-Efficacy	2b
34	CT, open-label Hameed 2010 ⁴⁰	3 m	-20% ♀ -age 40 -DD 14 yr -n: RA = 103 -71% ♀ -age 55	sc	per os --> sc	15 mg/ wk	-	-NSAID -DMARDs	-Safety	4
35	O, P Hamilton 1997 ⁴¹	18 m	-n: RA = 21	im	per os--> sc; MTX per os vs. MTX im			-Cortic	-PK	3b
36	O, P Hammond 2015 ⁴²	8 yr	-67% ♀ -age 54 -n: RA = 49 -mean age 61	sc/ vo	MTX per os vs. MTX sc		5-15 mg/ wk	-NSAID	-Efficacy	4

Table 1 (Continued)

#	Study	Duration	Population	Route admin.	Comparison (Before = > After)	Mean dose (mg/ wk)	Folic acid	Other ttm	Response variables	Quality
37	Harris 2018 ⁴³ O, R	–	-n: RA = 7.017 –9.3% ♀ -age 54 -DD 5.2 m						-Efficacy -Safety	3a
38	Hattesohl 2018 ⁴⁴ O, R	12 wk	-n: 478 (RA = 39.3%; PsA = 23.4%; Ps = 23.4) –57.1% ♀	sc	sc vs. self-injector				Satisfaction	3b
39	Hazlewood 2016 ⁴⁵ O, P	12 m	-n: RA = 714 –75.1% ♀ -mean age 54 -DD 5,2 m	sc	MTX per os vs. MTX sc	22.3 mg/ wk	–	-Cortic -DMARDs	-Efficacy -Safety	2a
40	Hoekstra 2004 ⁴⁶ O, P	2 wk	-n: RA = 15 73% ♀ -DD 7 yr	sc	per os --> sc			-DMARDs -Cortic	-PK	3b
41	Huber 2006 ⁴⁷ O, R	11 m	-n: cutaneous LE = 15	sc	(previously MTX iv)	7.5–20 mg/ wk	5 mg 2 d/ wk	-HCQ	-Efficacy	3b–4
42	Islam 2013 ⁴⁸ RCT	6 m	-n: RA = 92 –74% ♀ -age 44 -DD 4 yr	sc	per os (increasing dose) --> sc		–	-Cortic -Analg -PIP	-Efficacy -Safety	2c
43	Jundt 1993 ⁴⁹ O, P	4 wk	-n: RA = 12 –58% ♀ -age 58	sc/ im	per os per os--> im per os--> sc		–		-PK	3b–4
44	Katz 2015 ⁵⁰ RCT	6 m	-n: RA = 29 –62% ♀ -age 49	sc	-Standard education -Video	–	–	–	- Satisfaction	3a
45	Lafforgue 1995 ⁵¹ O, P	6 m	-n: RA = 46 –63% ♀ -age 50 -DD 6 yr	im	im	11 mg/ wk		-DMARDs -Analg -NSAID	-Efficacy -PK -Safety	3a
46	Lambert 2004 ⁵² RCT	22 wk	-n: RA = 64 –81% ♀ -DD 9 yr	im	per os--> im		5 mg/ wk		-Efficacy -Safety	1b
47	Lee 2016 ⁵³ O, P	1 yr	-n: RA = 35.640	sc	per os per os--> biolog per os--> sc per os--> sc-->biolog per os--> im	–	–	–	-Econ	3b
48	Linde 2006 ⁵⁴ O, R	> 2 yr	-n: RA = 212 –71% ♀ -age 51 -DD 8 yr	im		20 mg/ wk			-Adhere -Efficacy	3a
49	Luchikhina 2016 ⁵⁵ O, P	24 m	-n: RA = 191 –82% ♀	sc	sc (2 escalating rate)				-Efficacy	3b
50	Mainman 2010 ⁵⁶ C-C	6 m	-n: RA = 156 –75% ♀ -age 54	sc	MTX sc vs. MTX per os		5–30 mg/ wk	-NSAID -Cortic	-Efficacy -Econ	3a

Table 1 (Continued)

#	Study	Duration	Population	Route admin.	Comparison (Before = > After)	Mean dose (mg/ wk)	Folic acid	Other ttm	Response variables	Quality
51	Michaels 1982 ⁵⁷ O, P	< 2 m	-n: RA = 14	iv	iv			-NSAID -Cortic	-Efficacy -Safety	4
52	Michaud 2016 ⁵⁸ O, R	17 yr	-n: RA = 22.621 -79% ♀ -age 59 -DD 14 yr	sc	MTX sc vs. MTX per os			-DMARDs	-Efficacy	3
53	Moitra 2005 ⁵⁹ O, R	-	-n = RA = 102	sc	per os --> sc				- Satisfaction	3b-4
54	Monjanel-Mouterde 1998 ⁶⁰ CS	-	-n: RA = 34	im		10.5 mg/ wk			-PK	2c
55	Müller 2015 ⁶¹ O, R	2 yr	-n: RA = 70 -57% ♀ -age 58 -DD 1.6 yr	sc	sc sc --> sc + biolog	20 mg/ wk			-Efficacy -Safety	2c
56	Müller-Ladner 2010 ⁶² O, P	6 m	-n: RA = 128 -73% ♀ -age 56 -DD 3 yr	sc	sc ^b --> sc ^a			-NSAID -Cortic	- Satisfaction -Efficacy -Safety	2b
57	Myasoutova 2016 ⁶³ RCT	6 m	-n: RA = 43	sc	MTX sc vs. MTX per os	11.6 mg/ wk		-DMARDs	-Efficacy	3
58	Ng 2004 ⁶⁴ O, R	>5 yr	-n: RA = 7,017 -84% ♀	sc	MTX sc ^b vs. MTX per os				-Safety -Efficacy	2a
59	O'Connor 2016 ⁶⁵ O, R	12 m	-n: RA = 103 -61.4% ♀ -age 56 -DD 160 d	sc	sc				-Efficacy -Safety	3
60	Oguey 1992 ⁶⁶ O, P	3 wk	-n: RA = 10 -50% ♀ -age 58	iv	iv--> per os dinner --> per os breakfast			-NSAID -Cortic	-PK	3a
61	Osman 2001 ⁶⁷ CS	-	-n: RA = 22; PM = 1; IJA = 1	im	per os --> im	17.5 mg/ wk	-		-Efficacy	4

Table 1 (Continued)

#	Study	Duration	Population	Route admin.	Comparison (Before = > After)	Mean dose (mg/ wk)	Folic acid	Other ttm	Response variables	Quality
62	Pachon 2013 ⁶⁸	2 wk	-n: RA = 104	sc		–	–	–	- Satisfaction	3b-4
63	Przygodzka 2017 ⁶⁹	3 m	-n: RA = 194	sc	per os	–	–	–	- Efficacy	3b
64	Rau 1997 ⁷⁰	12 m	-n: RA = 174	Im	im 7.5 mg/ wk --> im 15 mg/ wk GS 25 mg/ wk m --> GS 50 mg/ wk		Not allowed	-NSAID -Cortic	-Efficacy -Safety	2b
65	Rau 2002 ⁷¹	12 m + 2 yr	-n: RA = 174	im	im 7.5 mg/ wk --> im 15 mg/ wk GS 25 mg/ wk m --> GS 50 mg/ wk		Not allowed 1 st yr	-NSAID -Cortic	-Efficacy	2b
66	Rawat 2016 ⁷²	–	-n: RA = 100	sc	sc	–	–	–	Satisfaction	4
67	Rutkowska-Sak 2009 ⁷³	–	-n: RA = 70	sc	per os--> sc	15 mg/ wk	–	–	-Safety	4
68	Sames 2014 ⁷⁴	–	-n: RA = 29	sc	–	--	–	–	Safety	4
69	Sampaio-Barros 2000 ⁷⁵	1 yr	-n: EA = 34	im		12.5 mg/ wk	–	-NSAID	-Efficacy	3a
70	Sarau 2019 ⁷⁶	6 m	-n: RA = 271	sc	MTX ^a vs. self-injector	15.4 mg/ wk			-Safety -Efficacy	2b
			-75% ♀ -age: 59.2 -DD: 5.3						-Adhere -Satisfaction -Safety	

Table 1 (Continued)

#	Study	Duration	Population	Route admin.	Comparison (Before = > After)	Mean dose (mg/ wk)	Folic acid	Other ttm	Response variables	Quality
71	Schiff 2014 ²⁷⁷	8 wk	-n: RA = 49	sc	MTX per os vs. MTX sc (abd) vs. MTX sc (thigh)		–		-PK	2a
	RCT		–63.3% ♀ -age 61						-Safety	
72	Schiff 2017 ⁷⁸	8 wk	-n: RA = 49 –63.3% ♀ -age 61	sc	per os--> sc				-PK -Safety	2b
73	Scott 2014 ⁷⁹	5 yr	-n: RA = 196 –75.5% ♀ -age 47	sc	per os--> sc	17.7 mg/ wk	–	-DMARDs	-Efficacy -Safety	2c
74	Stamp 2011 ⁸⁰ O, P	6 m	-n: RA = 30 –76.6% ♀ -age 51	sc	per os--> sc	20 mg/ wk	5 mg/ wk	-DMARDs -NSAID -Cortic	-Efficacy -Safety -Adhere	3a
75	Striesow 2012 ⁸¹ O, P	5 wk	-n: RA = 310; PsA = 59 –68.2% ♀	sc	sc ^a		–		-PK -Satisfaction -Safety	2b
76	Thompson 1984 ⁸²	12 wk	-n: RA = 48 –75% ♀ -age 54	im	PBO vs. MTX im	15–25 mg/ wk	–		-Efficacy -Safety	1b
			-DD 13 yr							
77	Thornton 2008 ⁸³	6 m	-n: RA = 30 –87% ♀ -DD 15 yr	sc	per os-->sc	19.9 mg/ wk	–	–	-Efficacy -Safety	2c
78	Todoerti 2016 ⁸⁴	9 yr	-n: RA = 5,337 –68% ♀ -age 63	sc	sc				-Safety	3a
79	Wan 2017 ⁸⁵		-n: RA = 7,968	sc	per os (--> increase dose)				-Efficacy	2c
					per os--> sc					
80	Wegrzyn 2004 ⁸⁶	6 m	-n: RA = 143 –90% ♀ -age 65	im	im --> per os--> im		Yes		-Efficacy -Safety	2c

abd: abdomen; Adhere: adherence; analg: analgesics; RA: rheumatoid arthritis; inc: increasing; biolog: biologics; C-C: case-control; CPPD: calcium pyrophosphate deposition disease; CS: cross-sectional; CT: clinical trial; cortic: corticosteroids; cycles: cyclosporine; d/ wk: days per week; DD: duration of disease; DMARDs: disease-modifying anti-rheumatic drugs; Econ: economic; GS: gold salts; HCQ: hydroxychloroquine; IJA: idiopathic juvenile arthritis; im: intramuscular; m: months; max: maximum; mg/d: milligrams/ day; mg/ wk: milligrams/ weeks; MTX: methotrexate; NICE: National Institute for Health and Care Excellence; NSAID: non-steroidal anti-inflammatory drugs; O: observational; P: prospective; PBO: placebo; Ph-Ec: pharmaco-economic; PIP: proton inhibitor pump; PK: pharmacokinetics; PM: polymyositis; Ps: psoriasis; PsA: psoriatic arthritis; pt. edu: patient education; R: retrospective; RCT: randomized clinical trial; sc: subcutaneous; SLE: systemic lupus erythematosus; SpA: Spondylarthritis; ttm: treatment; WG: Wegener's Granulomatosis; wk: week; yr: years.

^a Non-prefilled syringe.

^b Prefilled syringe.

^c Pen.

Table 2
Efficacy.

Study / Dis	Indices of activity	APR	VAS / joint counts / HAQ	Survival	Others
Ahmed 2010 ⁷ / RA	% ACR 20 (sc vs. oral): 57.5 vs. 9.1 % ACR 50 (sc vs. oral): 12.5 vs. 0				
Bakker 2010 ⁹ / RA					Response to ttm change (95% CI) -sc MTX = 63 (50-70) -Cycles = 48 (32-64)
Branco 2016 ¹⁰ / RA					Possibility of sc MTX withdrawal (95% CI) -1 yr = 6.1% (0-9.5) -2 yr = 8.5% (0.1-16.1) -3 yr = 23.2% (5.3-37.7)
Bharadwaj 2007 ¹¹ / RA	-DAS28 final <5.1 = 87.5% -DAS28 final <3.2 = 37.5% -Δ DAS 28 > 1.2 = 71.8%				
Bianchi 2018 ¹² / RA	-DAS28-GSR remission = 44.4% -Δ DAS28 > 1.2 = 88.8%				
Bingham 2003 ¹³ / RA	-Δ Dasec28 sec12 = 5.8 (P = .015) -Δ Dasec28 sec24 = 5.7 (P = .014)	-↓CRP s12 (NS) -↓CRP s24 (P = .022)		-s12 = 88% -s24 = 58%	Corticosteroid dose -s12: No change -s24: ↓ prednisone (NS)
Borman 2014 ¹⁴ / RA	1 m -DAS 28 = 3.6 (P < .010) 3 m -DAS 28 = 3.4 (P < .010)	1 m -GSR:33.8 (P < .050) -CRP:1.4 (P < .050) 3 m -GSR:29.7 (P < .050) -CRP:0.8 (P < .050)	1 m - VAS pain: 53.9 (P < .050) 3 m - VAS pain: 51.6 (P < .050)		
Braun 2008 ¹⁵	6 m (sc vs. oral) -ACR20: 78 vs. 70 (P < .050) -ACR 50: 62 vs. 59 (NS) -ACR 70: 41 vs. 33 (P < .050)		sc MTX vs. oral MTX -NSJ: 2 vs. 3 (P = .040) -NPJ: 3.5 vs. 6 (NS) -HAQ: 0.4 vs. 0.5 (NS)		s16 n = 52 (14%) non-responders -Change oral MTX -- > sc MTX (n = 30, 30% ACR20 6 m) -Change sc MTX15 mg -- > 20 mg (n = 22, 23% ACR20 6 m)
Burbage 2001 ¹⁷ / RA, SpA, SLE	-DAS28: 3.3 vs. 3.7 (P not shown)	Improvement GSR and CRP at 3 and 9 m (P < .01 both)			
Chichasova 2018 ²¹ / RA	LDA --3 m = 18 ptt --6 m = 51% --12 m = 81% --36 m = 64% Remission --12 m = 19% --36 m = 36%				-Minimal radiographic progression: 24%
De Groot.1997 ²⁴ / GW					-7 ptt with response --6 complete response --4 partial remission -Mean dose of prednisone = 1.75 mg / d --7 ptt with complete withdrawal of prednisone
Dhaon 2013 ²⁶ / RA	-SDAI --Fractionated vs injected dose (P = .005)				
Dhaon 2017 ²⁷ / RA	MTX vs / 2 s vs. oral MTX vs. im MTX -LDA (%) = 49 vs. 35.5 vs. 47 ΔSDAI = -8 (±4.5) vs. -0.1 (±7.6) vs. -6 (±7.2)				
Finckh 2014 ²⁸ / CPPD	MTX vs. PBO DAS44 = -0.08 vs. -0.13	MTX vs. PBO CRP = .2 vs. 0.3	MTX vs. PBO NPJ = 0 vs. -1 NSJ = -1 vs. 0 VAS pain = -1 vs. 0	MTX vs. PBO Withdrawals 5 vs. 0	MTX vs. PBO No. analgesics = 0 vs. 0 No. flare ups / 3 m = 0 vs. 0

Table 2 (Continued)

Study / Dis	Indices of activity	APR	VAS / joint counts / HAQ	Survival	Others
Gottheil 2016 ³⁴ / RA					sc MTX vs. MTX oral and need for biologics-- > HR=0.47; P=.015
Gridneva 2016 ³⁶ / RA	As per BMI ≤ 25 vs. 25–30 vs. ≥ 30 3 m -Remission ACR / EULAR 2011 = 20 vs. 6 vs. 0 6 m -DAS 28 = 2.1 vs. 2.6 vs. 3.0 = 3 -SDAI = 4.3 vs. 5.5 vs. 10.0 -Remission ACR / EULAR 201 = 30 vs. 24 vs. 10 12 m -DAS 28-GSR = 2.0 vs. 2.9 vs. 2.4 -DAS 28-CRP = 1.7 vs. 2.4 vs. 2.3 -SDAI = 1.2 vs. 3.3 vs. 4.3 -Remission ACR / EULAR 2011 = 60 vs. 30 vs. 30				As per BMI ≤ 25 vs. 25–30 vs. ≥ 30 Mean dose of sc MTX (mg / wk) = --3 m = 12.7 vs. 11.3 vs. 10.3 --6 m = 13.3 vs. 11.5 vs. 9.4 --12 m = 13.1 vs. 11.5 vs. 10.2 Need for use of DMARD (%) = 23 vs. 60 vs. 60
Griffin 2004 ³⁸ / RA			-↓ NSJ (P < .05) -↓ NPJ (P < .01) -↓ pain (P < .01) -↓ PGA (P < .02) -↓ PhGA (P < .02) -↓ HAQ (NS) -Medical spine pain = no improvement		-At 6 m -↓ use cortic (P < .03) -↑ haemoglobin (P < .05)
Haibel 2007 ³⁹ / AS	-ASAS20 = 25% -ASAS40 = 10% -ASAS70 = 0 -ASAS partial remission = 0 -BASDAI20 = 30% -BASDAI50% = 10% -BASDAI70 = 5% -ΔBASDAI = 0	-CRP = 1 mg / dl -- > 0.8 mg / dl	-NSJ = 4.7 -- > 1.2 -N° entesis = 2.2 -- > 1.9	-4 withdrawals inefficacy (2 in wk 4 and 2 in wk 12)	
Hameed 2010 ⁴⁰ / RA	-Δ DAS28 ineff group 3 month 4.2 (P = .006) -Remission ineff group n = 4 (10%) -Δ DAS28 group 3-month AE 3 43 (P < .001) -Remission AE group n = 21 (33%), 6 already in remission at the start				
Hammond 2015 ⁴² / RA	-Inadequate response to oral MTX (tolerability) (n = 20) -DAS 28 pre-change vs. post-change: 4.46 vs. 3.65 -DAS28 ≤ 3.2 = 40% -DAS28 ≤ 2.6 = 30% -Inadequate response to oral MTX (efficacy) (n = 29) -DAS28 pre-change vs. post-change: 5.34 vs. 4.08				-Mean duration of sc MTX in monotherapy -Inadequate response to oral MTX (tolerability) = 28.6 m -Inadequate response to MTX vol (efficacy) = 7 m

Table 2 (Continued)

Study / Dis	Indices of activity	APR	VAS / joint counts / HAQ	Survival	Others
Harris 2018 ⁴³ / RA	-DAS28 \leq 3.2 = 24% -DAS28 \leq 2.6 = 7%				HR (probability of ttm change): 0.64 (95% CI 0.52–0.78)
Hazlewood 2016 ⁴⁵ / RA	(Estimated data for sc MTX)		-HAQ: HR = -0.02 (-0.13, 0.10); P = .75		
Huber 2006 ⁴⁷ / Cutaneous LE Islam 2013 ⁴⁸ / RA	-Difference DAS 28 between ttm groups: HR = -0.38 (-0.64, -0.10); P = .04 -Remission DAS 28: OR = 1.02 (0.96, 1.06); P = .002 -Sustained remission DAS 28: OR = 1.02 (0.96, 1.06); P = .43	-sc MTX vs. oral MTX -GSR = 43 vs. 50 (P = .03)	-sc MTX vs. oral MTX -NPJ = 21 vs. 31 (P = .020) -NSJ = 4 vs. 8 (P = .030) -Pain = 2 vs. 3 (NS) -PGA = 2 vs. 3 (NS) -PhGA = 2 vs. 3 (P = .020) -HAQ = 7 vs. 9 (P = .04) -MS (min) = 25 vs. 38 (NS)		-Improvement of lesions
Lafforgue 1995 ⁵¹ / RA	Responders (n = 32, 70%) vs. non-responders (n = 14, 30%)				
Lambert 2004 ⁵² / RA	-im MTX increasing doses vs. im MTX control -DAS28 < 3.2 = 3.7 vs. 3.7 (NS) - Δ DAS28 > 1.2 = 18.5 vs. 18.5 (NS) -ACR20 = 3.7 vs. 3.7 (NS) -EULAR response good = 0 vs. 0 (NS) -EULAR response moderate = 30 vs. 36 (NS) -No EULAR response = 70 vs. 74 (NS) -SF-12: NS (data not shown) - Δ DAS28: -0.5 vs. -0.7 (NS)	- Δ GSR: 2, vs. -5.4 (NS)	- Δ NSJ: -1 vs. -2 (NS) - Δ NSJ: -4 vs. -3 (NS) - Δ VAS PGA: -12 vs. -10 (NS) - Δ VAS PhGA: -3.5 vs. -3.6 - Δ VAS pain: 9 vs. -18 - Δ HAQ: 0.05 vs. 0.14 (NS)		-Patient with infiltrations of cortic 59% vs. 37% -No. infiltrations of cortic 20 vs. 12
Linde 2006 ⁵⁴ / RA		- Δ CRP 6 m: 20 to 12 (P > .001)			-Use of cortic at m: 66% to 46% (P > .001)
Luchikhina 2016 ⁵⁵ / RA	12 m -% SDAI low activity = 38.2 -% SDAI remission = 34				% ptt with change to biologic = 63.9 At 12 m (rapid escalation vs. slow escalation) -% in monotherapy: 49.4 vs. 25 -% change to biologic: 50.6 vs. 75 At 24 m (rapid escalation vs. slow escalation) -% in monotherapy: 46.3 vs. 19.7 -% change to biologic: 53.7 vs. 80.3
Mainman 2010 ⁵⁶ / RA	sc MTX vs. oral MTX -% DAS28 > 1.2 = 74 vs. 48 (P = .035) -% DAS28 > 3.2 = 92 vs. 16 (P = .002) -%EULAR response \geq good (sc MTX): 58	- Δ GSR = N)	- Δ Pain = NS		
Michaels 1982 ⁵⁷ / RA		- Δ GSR: 63 to 38	- Δ MS: 6 to 2.5		

Table 2 (Continued)

Study / Dis	Indices of activity	APR	VAS / joint counts / HAQ	Survival	Others
Michaud 2016 ⁵⁸ / RA			-Δ joint count: 57 to 33	Median survival: sc MTX vs oral MTX = 1.5 (0.5–3.5) vs. 2 (1–5.5) -% change between both admon = 16.2	
Müller 2015 ⁶¹ / RA	6 m/12 m / 18 m/24 m -All ptt -DAS28: 2.70 / 2.45 / 2.50 / 2.51 -% DAS28 < 3.2: 80 -%DAS28 < 2,): 72.9 -sc MTX monotherapy -DAS28: 2.11 / 1.92 / 1.93 / 1.84 -%DAS28 < 3.2: 81.1 -%DAS28 < 2.6: 75.7 -sc MTX + biologic -DAS28: 3.18 / 2.81 / 2.81 / 2.89 -%DAS28 < 3.2: 78.8 -%DAS28 < 2.6: 69.7	6 m/12 m / 18 m/24 m -All patients -GSR: 9 / 9 / 8 / 8 -CRP: 3.23 / 3.20 / 3.78 / 3.85 -sc MTX monotherapy - GSR: 7 / 7 / 7 / 7 -CRP: 2.66 / 2.53 / 3.22 / 3.12 -sc MTX + biologic -GSR: 10 / 8 / 9 / 9 -CRP: 3.61 / 3.52 / 4.07 / 4.2		-Withdrawal rate 45.7% (sc MTX vs. sc MTX + biologic 46% vs. 45% (NS))	-Mean doses sc MTX vs. sc MTX + biologic 17.4 vs. 19.1 (NS)
Müller-Ladner 2010 ⁶² / RA			20 ml vs. 50 ml -VAS-PGA = 63.5 vs. 95 (P < .001) -VAS PhGA = 82 vs. 96 (P < .001)		
Myasoutova 2016 ⁶³ / RA	sc MTX vs. oral MTX - ACR 20 (ptt) = 23 vs. 14 - DAS 28 at 6 m = 2.3 vs. 1.3 (P < .05)				
Ng 2004 ⁶⁴ / RA					-Probability of change with sc MTX HR = 0.64 (95% CI 0.52–0.78)
O'Connor 2016 ⁶⁵ / RA	Baseline / 6 s / 12 s CDAI - ≤ 2.8 = 0 / 16.7 / 19.1 -2.9-10.0 = 8.8 / 26.0 / 53.9 -10.1- 22.0 = 25.5 / 38.5 / 23.6 - > 22 = 65.7 / 18.8 / 3.4 SDAI - ≤ 3.3 = 0 / 6.9 / 8.1 -3.4-11.0 = 3.1 / 22.4 / 43.2 -10.1- 22.0 = 15.5 / 32.8 / 35.1 - > 26 = 81.4 / 37.9 / 13.5 DAS 28 - ≤ 2.4 = 2.1 / 25.9 / 30.3 -2.5-3.6 = 9.6 / 32.9 / 43.4 -3.7- 5.5 = 42.6 / 34.1 / 25.0 - > 5.5 = 45.7 / 7.1 / 1.3				
Osman 2001 ⁶⁷ / RA		CRP = 53 -- > 34 mg / l		-20 ptt improved -3 got worse	

Table 2 (Continued)

Study / Dis	Indices of activity	APR	VAS / joint counts / HAQ	Survival	Others
Przygodzka 2017 ⁶⁹ / RA			-1 no change		3 m oral-- > sc = 26% sc-- > oral = 4% Cortic = 12% of oral group -Marked improvement 68% vs. 76% (NS) -Ttm failure 14% vs. 19% (NS)
Rau 1997 ⁷⁰ / RA	-im MTX Δ measured at 0 m/6 m / 12 m -Lansbury index: 64.6 / 31.3 / 29 ($P < .05$) -Clinical remission MTX vs. GS 11.5% vs. 24.1% $P < .050$	-im MTX Δ measured at 0 m/6 m / 12 m -GSR: 41.5 / 22.8 / 21.1 ($P < .05$) -CRP: 4.1 / 2.2 / 2.5 ($P < .05$)	-im MTX Δ measured at 0 m/6 m / 12 m -NPJ: 18.4 / 11.9 / 11.4 ($P < .05$) -NSJ: 14.9 / 8 / 7.6 ($P < .05$) -MS: 3.4 / 2.2 / 2.1 ($P < .05$) -Art pain: 3.6 / 2.7 / 2.8 ($P < .05$) -Str right hand: 0.3 / 0.5 / 0.5 ($P < .05$) -ADL: 69.1 / 81.1 / 78.4 ($P < .05$)		
Rau 2002 ⁷¹ / RA	im MTX-- > 12 m/24 m / 36 m -Ratingen score = 11.9 / 14 / 17.6, $P < .05$ vs. baseline, NS vs. GS (at any timepoint) -Articulaciones with erosiones = 8.7 / 10.2 / 11.1 $P < .05$ vs. baseline, NS vs. GS (at any timepoint) -Ratingen score $\leq 5\%$ = 60 / 54.1 / 50 NS vs. GS (at any timepoint) -Ratingen score 6%–10% = 22.7 / 25.7 / 22.9 NS vs. GS (at any timepoint) -Ratingen score 11%–20% = 13.3 / 13.5 / 15.7 NS vs. GS (at any timepoint) -Ratingen score >20% = 4 / 6.8 / 11.4 NS vs. GS (at any timepoint) -Progression < 2nd than 1st year (Retinger score and erosions) $P < .050$				
Sampaio-Barros 2000 ⁷⁵ / AS			-↓ GSR ($P < .001$)	-31 patients completed ttm	-53% considered responders
Saraux 2019 ⁷⁶ / RA			% change HAQ (Self-injector vs. pre-filled pen) = 20.4 vs. 20.3		
Scott 2014 ⁷⁹ / RA				-% Survival of sc MTX -1 yr = 83 -2 yr = 75.2 -5 yr = 47	
Stamp 2011 ⁸⁰ / RA	- Δ DAS28 (median) 0–6 m - 3.27 vs. 2.56 (NS)	- Δ median 0–6 m -GSR: NS -CRP: NS	-Median change -NSJ: 2 vs. 0 ($P = .001$) -NPJ: NS -HAQ modified: 0.5 vs. 0.125 ($P = .030$) -Pain: 24.5 vs. 17 ($P = .014$) -PGA: 29.5 vs. 16 ($P = .004$) -Fatigue: NS		
Thompson 1984 ⁸² / RA		- Δ GSR (6 wk) im MTX vs. PBO = 29 vs. 43 ($P < .001$) Ptt with Important clinical improvement --im MTX 10 mg / wk vs. PBO = 6 vs. 0 ($P < .010$) --im MTX 25 mg / wk vs. PBO = 6 vs. 0 ($P < .005$)	-Mean Δ (6 wk) im MTX (10 and 25 mg / wk) vs. PBO -NSJ: 18 vs. 35 ($P < .001$) -NPJ: 25 vs. 55 ($P < .002$) -PhGA: 69 vs. 38 ($P < .001$)		

Table 2 (Continued)

Study / Dis	Indices of activity	APR	VAS / joint counts / HAQ	Survival	Others
			-Pain: 33 vs. 65 ($P < .001$) -MS: 0.9 vs. 3.8 ($P < .005$) -Hand str = 126 vs. 97 ($P < .005$) -t to walk 50 steps = 12.6 vs. 14.2 (NS) - Ptt with Important clinical improvement im MTX 10 mg / wk vs. PBO NSJ: 5 vs. 0 ($P < .050$) -NPJ: 6 vs. 2 (NS)- -PhGA: 10 vs. 2 ($P < .01$) -Pain: 8 vs.1 ($P > .010$) -MS: 10 vs. 2 ($P < .01$) -Fatigue: 4 vs. 3 (NS) -Hand str 1 vs. 0 (NS) -t to walk 50 steps: 0 vs. 0 (NS) im MTX 25 mg / wk vs. PBO -NSJ: 1 vs. 0 (NS) -NPJ: 6 vs. 2 ($P < .050$) -PhGA:6 vs. 2 ($P < .010$) -Pain: 5 vs. 1 ($P < .050$) -MS: 7 vs. 2 ($P < .010$) -Fatigue: 6 vs. 3 (NS) -Hand str: 2 vs. 0 (NS) -t to walk: 0 vs. 0 (NS)		
Thornton 2008 ⁸³ / RA	At 3 / 6 m -↓ median DAS28: 2.34 ($P < .001$) / 2.09 ($P < .001$) -Good EULAR response: 74% / 52%				At 3 / 6 m -Use of anti-TNF α : 0 / n = 3 ptt
Wan 2017 ⁸⁵ / RA					Reason for probability of initiating biologic ttm (reference category increase oral dose): 1.06 (95% CI 0.82–1.38; $P = .635$) -im MTX -- > oral 3 m -Duration analgesic use 66% / 0% / 31% ($P < .001$) -Dry eye 14% / 0% / 57% (NS) -Dry. mouth 19% / 0% / 50% (NS) -oral MTX -- > im ↑ with oral followed by ↓ following im -Analgesic use 63% ($P < .001$) -Duration analgesic use 65% ($P < .001$) -Dry eye, no change 47% -Dry mouth, no change 40%
Wegrzyn 2004 ⁸⁶ / RA			(↑ / ↓ / no change) 3 m -im MTX -- > oral -Morning pain 49 / 0 / 41 ($P < .001$) -MS: 64 / 0 / 34 ($P < .001$) -t art stiffness: 63 / 0 / 34 ($P < .001$) -Art pain: 71 / 0 / 29 ($P < .001$) -Art. inflammation: 59 / 0 / 34 ($P < .001$) -oral MTX -- > im ↑ with oral followed by ↓ after im -Morning pain = 42% ($P < .001$) -MS: 49% ($P < .001$) -t art stiffness: 60% ($P < .001$) -Art pain: 70% ($P < .001$) -Art. inflammation: 40% ($P < .001$)		

ACR: American College of Rheumatology; admon: administration; AE: adverse events; ADL: activities of daily living; APR: acute phase reactant; art: articular; AS: ankylosing spondylitis; ASAS: Assessment of SpondyloArthritis International Society; BASDAI: Bath Ankylosing Spondylitis Disease Activity Index; BMI: body mass index; CDAL: Clinical Disease Activity Index; CI: confidence interval; cortic: corticosteroids; cycles: cyclosporine; CRP: C reactive protein; DAS: Disease Activity Score; Dis: disease; DMARD: disease-modifying anti-rheumatic drug; GS: gold salts; HAQ: Health Assessment Questionnaire; im: intramuscular; ineff: inefficacy; LDA: low disease activity; m: months; MS: morning stiffness; MTX: methotrexate; NPJ: number of painful joints; NS: not significant; NSJ: number of swollen joints; PBO: placebo; PGA: Patient global assessment; PhGA: Physicians' global assessment; ptt: patient; RA: rheumatoid arthritis; sc: subcutaneous; SDAI: Simplified Disease Activity Index); SLE: systemic lupus erythematosus; SpA: Spondylarthritis; str: strength; TNF: tumour necrosis factor; t: time; ttm: treatment; oral: route oral; GSR: glomerular sedimentation rate; VAS: visual analogue scale; wk: weeks; yr: years.

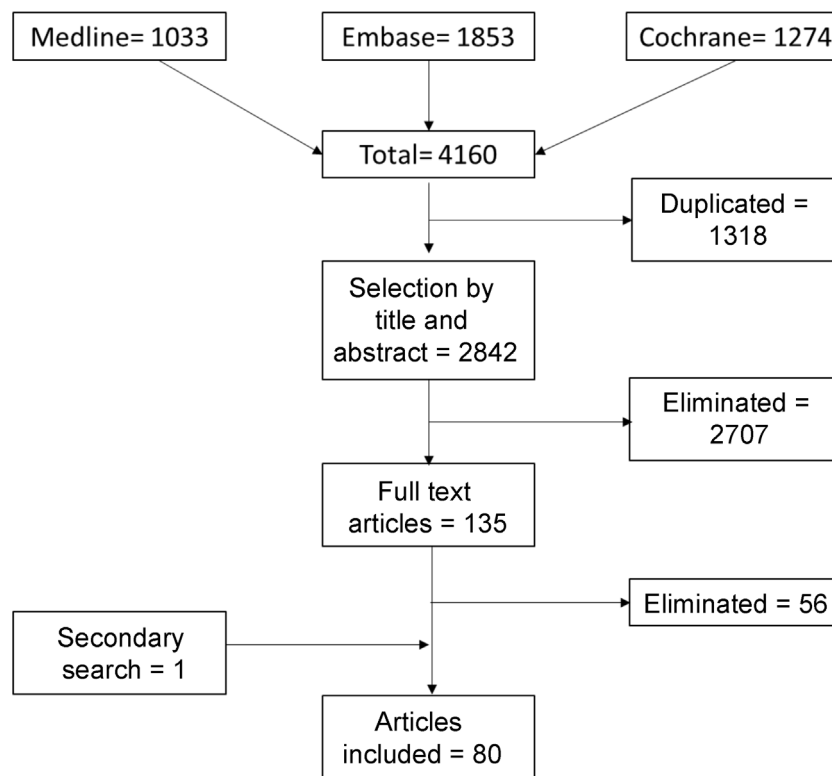


Fig. 1. Flow chart of the items included.

Rheumatoid arthritis

The most robust evidence would come from randomised clinical trials (RCTs) with a parallel comparator group. In the RCT by Braun et al.,¹⁵ comparing the efficacy of oral MTX with sc MTX at the same doses over a 6-month period in MTX-naïve RA, mostly at baseline, they found statistically significant superiority of the sc formulation in the composite response rates ACR20 and 70, with no difference in ACR50, although the percentage was higher with the subcutaneous formulation, and in the reduction in the number of swollen joints, but not in the number of painful joints. Nor were differences found in HAQ and, as for the DAS28 activity index, the 6-month figure for sc MTX group 3.3 vs. 3.7 in oral MTX (*P*-value not shown). On the other hand, in the subgroup of patients who failed with the oral formulation and switched to sc at week 16, 30% achieved ACR20 at 6 months.

Continuing with RCTs, in the 6-month study by Islam et al.,⁴⁸ patients refractory to oral MTX were randomised to either oral dose escalation or sc MTX. When comparing both formulations, again for many of the variables, the sc formulation was significantly superior to the oral formulation, specifically for ACR20 and 50, but not 70. Despite a higher percentage for the sc formulation (11% vs. 9%), the number of painful joints (NAD), physician global assessment (GMV), HAQ, and erythrocyte sedimentation rate (ESR), there was no difference in pain, patient global assessment (PGV), and morning stiffness.

In other RCTs and in the observational studies included, the comparison between MTX formulations is sequential and not in parallel groups. Here we found that, in patients who switched oral MTX because of inefficacy and toxicity, therapeutic response can be achieved, with different magnitudes of effect. Most of the follow-ups are not very long (several months; occasionally data are available for up to 3 years), although data are beginning to be reported indicating that the efficacy of the drug can be maintained over longer periods of term.⁴²

Notably, a subgroup analysis in the study conducted by Gridneva and Muraviev in 2016³⁶ compared the effect of MTX via the sc route in terms of body mass index ($\leq 25 \text{ kg/m}^2$ vs. $>$), with a higher percentage of improvement in individuals having a lower body mass index.

Spondyloarthritis (SpA)

Only one study in SpA probed the efficacy of sc MTX, and only indirectly at that. The study by Burbage et al. in 2001¹⁷ included data regarding several rheumatic diseases, including four patients with SpA. Efficacy was assessed using acute phase reactants. This revealed that in patients with poor voxel tolerance, switching to the parenteral route was associated with improvement in these parameters.

Other diseases

Almost anecdotally, studies were found involving other diseases. In one study with two patients in systemic lupus erythematosus (SLE)¹⁷ and another with a single patient with polymyositis,⁶⁷ effectiveness was examined by analysing the decrease in CRP values, which was achieved in both diseases. Both studies are also of low quality. Likewise, we found one study that probed the efficacy of sc MTX for the treatment of calcium pyrophosphate deposition disease ($n = 26$),²⁸ with no clear result in favour of the treatment group versus placebo.

Safety

Almost two thirds of the studies included in this review looked at the safety and tolerability of parenteral MTX, some comparing it with orally administered MTX, others with different doses of parenteral MTX, but most did not have a comparator group (appendix 2). As with efficacy, the comparison between oral and parenteral formulation has not been done with parallel designs,

but sequentially. Regardless of the pharmacokinetics of MTX, this cannot entirely avoid the existence of residual effects that bias the results obtained with the injected route. It should be noted that the type of adverse event (AE) was not always well defined, nor are the heterogeneous ways of grading their severity, and there is tremendous variability in how they are defined and recorded.

In general, in both RCTs,^{15,48} and observational studies (regardless of how treatments were compared), parenteral MTX does not increase the rate, type, or severity of AEs described for oral MTX. Nor have changes been observed with different doses of parenteral MTX or when comparing different concentrations of the sc formulation.

It has been suggested that injected administration of MTX could possibly have a favourable effect on the rate of gastrointestinal AEs relative to the oral formulation. One of the included RCTs notes this,⁴⁸ but not the RCT by Braun et al.¹⁵ In fact, the authors commented in the Discussion on this finding as unexpected. There is one observational study (of low quality) that specifically compared the intensity of gastrointestinal AEs between doses of 7.5 and 15 mg/week in the two formulations. In general (although it depends on the type of AE), the intensity was higher with the oral formulation.

Similarly, it has been suggested that the injected route may improve the findings on transaminase levels reported with the oral route. The RCT by Braun et al.¹⁵ found elevated transaminases in 4.3% of patients on MTX per os and in 1.6% on the parenteral formulation. Comparative studies are lacking to definitively confirm this point.

Adherence

Four observational studies of moderate-good quality and one CE of low level of evidence stand out, in which adherence to parenteral treatment was directly assessed (albeit using different definitions). However, they lack a comparator group, and in the first one described, the inclusion criterion was that the subject was a “potential adherent” (Appendix 3). It should be noted that these are all studies with few patients, so the validity of the results is very limited.

The first of these studies (apparently short-term, although of unclear duration) examined self-reported adherence to parenteral drugs.⁸ Forty patients with RA and psoriatic arthritis (PsA) were included, 20 of whom initiated im MTX. These participants were provided with education and training for self-injection, and reported 92.5% adherence, defined as $\geq 80\%$ compliance with the prescribed schedule.

Another study⁵⁴ found that in 12 patients with rheumatic disease who switched from MTX per os to im at 6 months, there was no difference in adherence to MTX im, given the discontinuation of oral MTX due to inefficacy or AE. Stamp et al.,⁸⁰ after analysing 30 RA patients who switched from MTX per os to sc MTX, found only one non-adherent patient at 6 months.

The study by Flipo et al.³¹ (low quality), which measured compliance using the Morisky index, revealed moderate adherence. In this work, physicians considered their patients' adherence to be higher than the patient-reported compliance.

A few studies evaluated the persistence of parenteral MTX,^{10,54} one of which was only found in abstract form at congress.⁴² Drug persistence has been seen to decrease over time and that injected MTX persists longer than MTX per os.

It is important to take into account the favourable role that education and training for parenteral administration, the use of prefilled syringes, and the smaller volume of syringes may have on adherence.^{8,62,81}

Satisfaction

Studies assessing satisfaction are highly heterogeneous in both form and content and of medium-low quality (Annex 4). In general, all the studies report good or very good satisfaction, above 70%, although in each of them, the analysis of satisfaction was approached from a different perspective; for example, satisfaction with the change of drug delivery route,⁵⁹ the type of device used for parenteral administration,^{25,81} or even pain at the site of injection,³² among others. Given the characteristics of the design and quality [of the studies], it is difficult to draw definitive conclusions in this category.

Pharmacokinetic studies

The results found with respect to pharmacokinetics are shown in Annex 5. The evidence on differences in bioavailability between oral and parenteral formulations is based on one 8-week, good quality, crossover RCT, as well as multiple small-sample, short duration, moderate quality, observational studies.^{41,46,49,51,66} The pharmacokinetics of both sc, im, and injected MTX at different doses have been evaluated.

With MTX per os, it has been observed that as the dose increases, its bioavailability decreases, reaching a plateau at 15 mg/week, a phenomenon that is not observed with parenteral MTX. In other words, from 15 mg/week onwards, the bioavailability of parenteral MTX would be higher than that of the oral route, and is similar at lower doses. Also based on these findings, one of the studies⁴⁶ suggested that to achieve greater efficacy in individuals with MTX25 mg/week, they should switch to the parenteral route.

Schiff and Sadowski⁷⁸ suggest a formula based on pharmacokinetics for dose escalation from oral to parenteral ($y = 0.6101x + 2.9274$), which could have clinical applicability.

Pharmaco-economic analysis

The systematic review included a quality study on the cost-effectiveness of parenteral MTX in RA patients naïve to MTX, adjusted to the peculiarities (including costs) of our national health system.²²

Other studies have performed other drug-economic analyses, specifically cost minimisation.^{29,30} Using UK costs, the use of sc MTX in patients refractory to oral MTX can save £7,197 per patient in the first year and £9.3 million per year in new patients. Other studies⁵⁶ have estimated that, for every 1,000 RA patients, 40 are being treated with sc MTX, and, taking into account the fact that 36 of these patients have a response equivalent to that of an anti-TNF α , the savings (from using sc MTX instead of biologic therapy) are estimated to be £306,000, or £300 per patient-year. All pharmacokinetic studies found can be found in Annex 6. The difference in health systems and the difference in the variables used in each study, as well as their quality, make it difficult to draw adequate conclusions.

Discussion

Although MTX is currently the cornerstone of initial treatment in RA, it is often not sufficiently well tolerated by patients and the possibility is always raised of changing the route of administration to achieve better adherence and fewer AEs. The aim of this review is to study the phenomenon from the clinical perspective of efficacy, adherence, and safety, as well as from the perspective of economics and patient satisfaction, aspects that should not be underestimated in clinical practice.

In terms of efficacy, it is of interest to explore the switch from per os to sc in those individuals who may not be achieving optimal results in terms of controlling their RA and to do so without increasing AEs. It would therefore appear that efficacy in RA correlates more with the dose than to the route of administration, although the same cannot be concluded in EspA or in other systemic autoimmune diseases, due to the scarce data found. Switching to the parenteral route may increase efficacy in some cases; it would therefore be interesting to carry out studies on specific profiles. In general, with MTX, when a clinical response is insufficient, a dose increase can be assessed, due to the almost linear relationship between dose and observed effect.^{87,88}

Despite the low quality of the studies to assess the safety of parenteral MTX - in many of them there is no comparator group or the comparison with oral MTX is not conducted in parallel, so that a residual effect of the latter may be observed - there is a certain tendency for side effects to be more intense with oral MTX, including a greater elevation of transaminases.^{15,66}

With regard to the evaluation of adherence, there is also the problem of the quality of the studies and the different parameters used to assess compliance. In general, adherence is good in the parenteral route, a fact that may be strongly influenced by the need for education regarding the devices for its administration. In this regard, nurses play a key role in the early detection of side effects, comorbidities, and in education on issues related to their disease, including the need for adherence.⁸⁹

In general, patients are satisfied with parenteral use, although most studies in this area evaluate different pharmacological presentations,^{25,32,81} making it difficult to assess satisfaction with the route per se. Indirectly, good adherence and persistence of the drug can be taken to indicate that it is due to patient satisfaction with its use. It is worth bearing in mind that as parenteral MTX is used for generally higher doses (and hence, in patients with more severe disease), there may be greater awareness of need, a critical aspect for adherence.⁴

Most studies that probe a second line in RA favour biologics and sc MTX is not included in the scenarios. However, switching from oral to parenteral administration in individuals who have failed to achieve an adequate response is also advantageous for efficacy reasons, as it may avoid switching to biologics.^{27,15,90} The drug-economic analysis of parenteral MTX reveals savings by achieving suitable optimisation of treatment and avoids the use of biologics inasmuch as possible, with their consequent economic burden on the system and hardship of side effects, particularly infections.

Despite trying to cover as many aspects of interest surrounding MTX as possible, it is difficult to draw precise conclusions. This may be because the level of evidence in the papers found is medium-low and, in many cases, the scant sample size also limits the extrapolation of conclusions. Similarly, the lack of a common outcome variable in the different settings analysed also comprises another limitation. Based on the results of this review, further studies of the use of injected MTX in other systemic autoimmune diseases are needed, as the results obtained do not allow for valid conclusions.

With the inherent limitations given the available evidence, parenteral MTX could be an alternative to the use of oral MTX if there is a need for dose increase and there are gastrointestinal problems, due to its efficacy, safety, adherence and pharmaco-economic results, especially in patients with RA.

Conflict of interest

The authors have no conflict of interests to declare.

Appendix A. Supplementary data

Supplementary material related to this article can be found, in the online version, at doi:<https://doi.org/10.1016/j.reumae.2020.11.006>.

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